Date: October 29, 2026

To,
The Manager (Listing Department)
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block, Bandra - Kurla Complex Bandra (E),
Mumbai - 400 051
Symbol: IIFLCAPS

Sub: Open offer for acquisition of up to 10,01,44,112 (Ten Crore One Lakh Forty Four Thousand One Hundred Twelve) fully paid-up equity shares of face value of INR 2 (Indian Rupee two only) each (the "Equity Shares") of IIFL Capital Services Limited (formerly known as IIFL Securities Limited) (the "Target Company") by FIH Mauritius Investments Ltd (the "Acquirer") along with HWIC Asia Fund (Class A Shares) ("HWIC") (the "PAC") in its capacity as a the person acting in concert with the Acquirer, pursuant to and in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the "SEBI (SAST) Regulations") (the "Open Offer")

Dear Sir/ Ma'am,

With regard to the captioned Open Offer, the Acquirer has appointed ICICI Securities Limited as the Manager to the Offer pursuant to and in accordance with, Regulation 12(1) of the SEBI (SAST) Regulations.

In accordance with Regulation 18(7) of the SEBI (SAST) Regulations, a Pre-offer advertisement dated October 28, 2026, was published on October 29, 2026, in the same newspapers where the Details Public Statement of the open offer was published **(Attached)**.

Terms not defined herein shall have the meaning ascribed to them under the Letter of Offer.

Yours sincerely,
For **ICICI Securities Limited**



Namrata Ravasia
Vice President